

**Reference no.:** **PIN code:**

**Notice of extraordinary general meeting**

The extraordinary general meeting of Ocean Yield ASA will take place at 9 a.m. on Tuesday 5 November 2013 at Felix Conference Centre, Bryggetorget 3, 0250 Oslo, Norway

If the shareholder is a legal entity, please identify the authorised representative:

\_\_\_\_\_  
Name of authorised representative  
(To grant a proxy, please use one of the proxy forms below.)

**Notice of attendance/voting prior to meeting**

The undersigned (name in capital letters):

will attend the extraordinary general meeting of Ocean Yield ASA on 5 November 2013 and exercise the voting rights attached to the following shares:

\_\_\_\_\_ own shares, and/or  
other shares in accordance with the enclosed proxy/proxies, i.e.  
\_\_\_\_\_ shares in total.

This notice of attendance must be received by DNB Bank ASA by 4 p.m. on 1 November 2013.

Notice of attendance may be sent electronically via Ocean Yield's website – [www.oceanyield.no/Investor-Relations](http://www.oceanyield.no/Investor-Relations) – or via VPS Investor Services. Advance votes may only be cast electronically via Ocean Yield ASA's website – [www.oceanyield.no/Investor-Relations](http://www.oceanyield.no/Investor-Relations) – or via VPS Investor Services. Votes must be registered by 4 p.m. on 1 November 2013. Votes already cast may be amended or withdrawn prior to the deadline. A reference number and pin code are required to access the electronic system for notification of attendance and advance voting via Ocean Yield ASAs website. This notice of attendance may also be scanned and sent by email to [genf@dnb.no](mailto:genf@dnb.no), be submitted by post to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway, or be faxed to +47 22 48 11 71.

\_\_\_\_\_  
Place Date Shareholder's signature  
(Sign only if attending in person. To grant a proxy, please use one of the forms below.)

**Proxy (without voting instructions) Reference no.:** **PIN code:**

This proxy form must be used when granting a proxy without voting instructions. To grant a proxy with voting instructions, please use the form on page 2. If you are unable to attend the extraordinary general meeting in person, you may grant a proxy to an authorised representative, or you may submit the proxy form without appointing a proxy holder, in which case the proxy will be deemed to be granted to the Chairman of the Board of Directors or a person authorised by him.

The proxy form must be received by DNB Bank ASA, Registrar's Department, by 4 p.m. on 1 November 2013.

The proxy may be sent electronically via Ocean Yield ASA's website – [www.oceanyield.no/Investor-Relations](http://www.oceanyield.no/Investor-Relations) – or via VPS Investor Services. The proxy may also be scanned and sent by email to [genf@dnb.no](mailto:genf@dnb.no), be submitted by post to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway, or be faxed to +47 22 48 11 71.

The undersigned (name in capital letters): \_\_\_\_\_  
hereby grants (tick one of the two boxes):

- the Chairman of the Board of Directors (or a person authorised by him)
- \_\_\_\_\_  
(Name of proxy holder in capital letters)

a proxy to attend and exercise the voting rights attached to my/our shares at the extraordinary general meeting of Ocean Yield ASA on 5 November 2013.

\_\_\_\_\_  
Place Date Shareholder's signature  
(Sign only if granting a proxy.)



Attendance and voting rights are governed by the Norwegian Public Limited Liability Companies Act, in particular Chapter 5. If the shareholder is a company, the company's certificate of registration must be attached to the proxy.

**Proxy (with voting instructions)**

**Reference no.:**

**PIN code:**

This proxy form must be used when granting a proxy with voting instructions. If you are unable to attend the extraordinary general meeting in person, you may use this proxy form to issue voting instructions. You may grant a proxy with voting instructions to an authorised representative, or you may submit the proxy form without appointing the proxy holder, in which case the proxy will be deemed to be granted to the Chairman of the Board of Directors or a person authorised by him.

The proxy form must be received by DNB Bank ASA, Registrar's Department, by 4 p.m. on 1 November 2013.

The proxy may also be scanned and sent by email to genf@dnb.no, be submitted by post to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway, or be faxed to +47 22 48 11 71.

The undersigned (name in capital letters): \_\_\_\_\_  
hereby grants (tick one of the two boxes):

the Chairman of the Board of Directors (or a person authorised by him)

\_\_\_\_\_  
Name of proxy holder (in capital letters)

a proxy to attend and exercise the voting rights attached to my/our shares at the extraordinary general meeting of Ocean Yield ASA on 5 November 2013.

The voting rights shall be exercised in accordance with the instructions below. Please note that if any item below is not voted on (no box is ticked), this will be deemed to be an instruction to vote "in favour" of that item. However, if any motions are received from the floor in addition to or in replacement of the proposals in the notice, the proxy holder may vote or abstain from voting at his discretion. In that case, the proxy holder will vote on the basis of his reasonable understanding of the motion. The same applies if there is any doubt as to how the voting instructions should be understood. Where no such reasonable understanding of the motion can be formed, the proxy holder may abstain from voting.

Agenda for extraordinary general meeting 2013	For	Against	Abstention
1. Opening of the general meeting and approval of notice of meeting and agenda.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Election of the chairman of the meeting.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Election of a person to co-sign the minutes of meeting along with the chairman of the meeting.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Power of attorney to the board of directors to declare dividends.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\_\_\_\_\_  
Place

\_\_\_\_\_  
Date

\_\_\_\_\_  
Shareholder's signature  
(Sign only if granting a proxy with voting instructions.)

Attendance and voting rights are governed by the Norwegian Public Limited Liability Companies Act, in particular Chapter 5. A written power of attorney dated and signed by the shareholder granting the proxy must be presented at the meeting.

If the shareholder is a company, the company's certificate of registration must be attached to the proxy.